



THE FINANCIAL SERVICES GROUP OF LIVERY COMPANIES

DATE & TIME

25th February 2019

16:30 / Tea and coffee

17:00 / Introduction – Terry Masters,
Master Insurer

17:05 / Income streams – facilitated by
Hilary Lindsay, Chartered Accountant

17:45 / Reserving and sponsorship –
facilitated by Karl Jarvis, Insurer

18:15 / Charity governance and the links
between your company and your charity –
facilitated by Mark Hardy, World Trader

18:45 / Final discussion and closing
remarks – Andrew Marsden, FSG
Chairman

19:00 / Closing drinks

VENUE

Chartered Accountants' Hall, Members'
Room
1 Moorgate Place, London EC2R 6EA

Nearest Underground Station
Moorgate or Bank

Payment
Please make the cheques to be made to The
Worshipful Company of Insurers

VAT Receipt
Please request a VAT receipt if you so desire

DRESS CODE

Business attire

Finance Workshop

Following our successful inaugural FSG workshop on Membership in 2018 our second workshop moves on to Finance.

A questionnaire has been circulated to all FSG companies in advance of the workshop in order to provide a backdrop to the discussions on the day.

The findings relating to each of the three topics set out below will be introduced by the facilitator.

There will then be round table discussions and a feedback session when we can share our thoughts before moving on to the next item on the agenda.



The Financial Services Group